

## Common (but tricky) GovCMS requirements



David Flores-Condezo Delivery manager DrupalSouth Community Day

# What we will be talking about?



#### Why it's important?



#### Caveats



#### About me



#### GovCMS SaaS Limitations

#### We do it

GovCMS SaaS (Software as a Service)

We do the hard work, so you don't have to.

All you need to worry about is building your website and your content.

#### GovCMS SaaS Limitations

- Limited Customization and Flexibility
- Dependency on Approved Modules
- Limited API Integrations and External Services



#### Getting onto the platform: Complex migrations

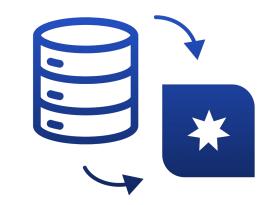
Scenario



#### **Getting onto the platform: Complex migrations**

Analysis

#### 1. GovCMS includes the Migrate module





#### **Getting onto the platform: Complex migrations**

Solution

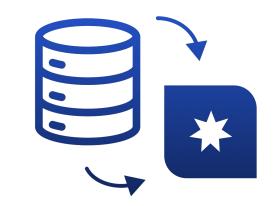
#### 1. Initial Site Development outside of GovCMS



#### **Getting onto the platform: Complex migrations**

Solution

- 1. Initial Site Development outside of GovCMS
- 2. Forklift onto GovCMS





Scenario



Analysis

1. Automation



Analysis

Automation
Timing



Analysis

- **1. Automation**
- 2. Timing
- 3. Update references





- Solution
  - 1. Scheduled Transitions module

<b>M</b> an	Manage 🌟 Shortcuts 👤 admin 🔅 Devel									
8	Content	Structure	🔇 Appearance	Extend	🔧 Configuration	People	Reports	? Help		1+
Scheduled transitions $rac{d}{d}$										
	View	dit Delete	Revisions	Scheduled	transitions (1)	Devel				
Home » Test Content										
Scheduled a transition for Wed, 10/24/2018 - 09:00										
+ Add Scheduled transition										
FR	OM REVISION	I FR	OM STATE	το state	ON DATE	ON DATE		SCHEDUI	LED BY OPERATIONS	
#1	09	Dra	ıft	Published	Wed, 10/	Wed, 10/24/2018 - 09:00		admin	Delete	

- Solution
  - 1. Scheduled Transitions module
  - 2. Custom Cron timing



- Solution
  - 1. Scheduled Transitions module
  - 2. Custom Cron timing
  - 3. Cache Tags



Scenario



Analysis

**1.** Addition of Files



Analysis

### A public file is visible to anyone if they know the URL.





Solution 1

# 1. It's okay to use private files and rely on content workflow



• Solution 2

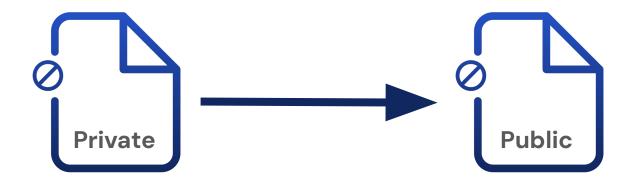


## **Upload when needed**

• Solution 3

#### 1. Custom code (Submit handler hook)





## **Break time**

#### eLearning and Microsites

Scenario



#### eLearning and Microsites

Analysis

1. Drupal is a CMS, it is not a file system or eLearning platform



### eLearning and Microsites

Solution

#### 1. Minisite module

#### *Minisite* settings for *Article* $\updownarrow$

Edit Field settings

#### Home » Administration » Structure » Content types » Article » Manage fields

I	Label *	
	Minisite	

Help text

Instructions to present to the user below this field on the editing form.

 $\label{eq:allowed HTML tags: <a> <b> <big> <code> <de|> <em> <i> <ins> <q> <small> <span> <strong> <sub> <sup> <tt> <o|> <u|> <b> <br > <sp> <br >$ 

-

This field supports tokens.

Required field

#### Allowed archive file extensions \*

zip, tar

Separate extensions with a space or comma and do not include the leading dot.

#### File directory

minisite/upload

Optional subdirectory within the upload destination where files will be stored. Do not include preceding or trailing slashes.

#### Maximum upload size

Enter a value like "512" (bytes), "80 KB" (kilobytes) or "50 MB" (megabytes) in order to restrict the allowed file size. If left empty the file sizes will be limited only by PHP's maximum post and file upload sizes (current limit 100 MB).

#### Z Enable Description field

The description field allows users to enter a description about the uploaded file.

#### Allowed file extensions in uploaded minisite files \*

html, htm, js, css, png, jpg, gif, svg, pdf, doc, docx, ppt, pptx, xls, xlsx, tif, xı

Separate extensions with a space or comma and do not include the leading dot.

Save settings Delete

#### **eLearning and Microsites**

Solution

#### 1. No Out-of-the-Box integration back into Drupal

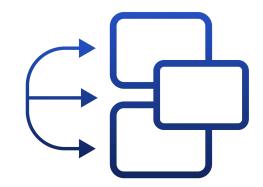


Scenario



Analysis

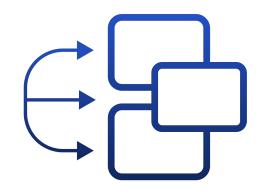
Functional Complexity
UX and Content Design





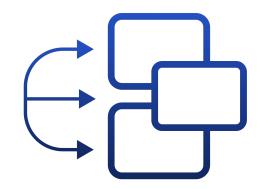
Analysis

## 1. No theme switcher in GovCMS



Solution

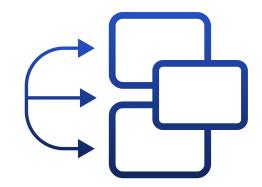
## 1. Custom style injection



Solution

### 1. Custom style injection

## 2. Separate set of CSS variables





## **Avoiding zombie files**

Standard Drupal Behaviour

- 1. New File
- 2. New URL



## **Avoiding zombie files**

Solution

## Media Entity File Replace Module

#### Edit Document Test Document

Edit	Delete
Home	
Name *	
Test	
File *	
Test.pd	f
File	CE FILE
Brow	
One file	only.
One file 10 MB li	only.
One file 10 MB li Allowed csv.	nit.
One file 10 MB li Allowed csv.	nonly. mit. types: txt doc docx xls xlsx xlsm pdf ppt pptx pps ppsx odt ods odp dat dta sav por cls tex

## **Avoiding zombie files**

Solution

## Media File Delete

Home > Are you	LI SURE	you wan	to delete	the me	dia ite	m 4			\$
view	Edit	Delete							
This action ca	not be unde	ne							
	the associated	d file? n, this will also remove	the associated file		from the	e file system.			
Arter dereting	f the media iten				inom un	e nie system.			
Delete	Cancel								
	01								

Scenario



Analysis



Analysis

# Search API Module Solr





Solution

View
Ajax requests



Scenario



Analysis





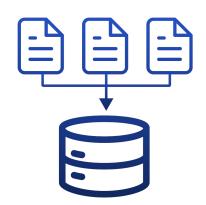
Solution

**1. CRM** 



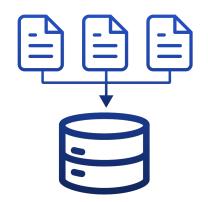
Solution

CRM
Email data



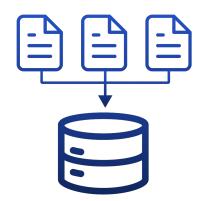
Solution

- 1. CRM
- 2. Email data
- 3. Post as JSON data to endpoint



Solution

- **1. CRM**
- 2. Email data
- 3. Post as JSON data to endpoint



## **Break time**

## **Editor Notifications**

Scenario



## **Editor Notifications**

Analysis

### 1. There is no module in GovCMS SaaS for this





## **Editor Notifications**

Solution

## 1. Email sent per content moderation state



## **User Notifications**

Scenario



## **User Notifications**

Analysis





## **User Notifications**

Solution







## 1. GovCMS includes a good number of useful modules



## GovCMS includes a good number of useful modules Theme layer and client-side technologies can be quite powerful

## Recap

- 1. GovCMS includes a good number of useful modules
- 2. Theme layer and client-side technologies can be quite powerful
- 3. SSO is almost here!

## Recap

- 1. GovCMS includes a good number of useful modules
- 2. Theme layer and client-side technologies can be quite powerful
- 3. SSO is almost here!
- 4. Keep advocating for changes

#### Recap

- 1. GovCMS includes a good number of useful modules
- 2. Theme layer and client-side technologies can be quite powerful
- 3. SSO is almost here!
- 4. Keep advocating for changes
- 5. ...

#### Conclusion





## Thank you

#### Morpht.com

linkedin.com/in/david-flores-condezo/

Get the latest news from Morpht



### **OLD SLIDES - KEPT FOR NOW**

- Voluptate voluptate in aute.
  - Voluptate voluptate in aute.
- Voluptate voluptate in aute.
- Voluptate voluptate in aute.



Right click and replace image to maintain crop.

Double click image to reposition within the crop

#### Wise words from Patrick Stewart



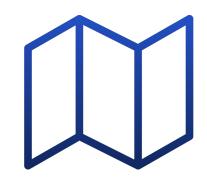
#### **Business intelligence and Charts**

- Scenario
  - A guide to incorporating business intelligence visualisations into a GovCMS SaaS website.
- Analysis
- Solution



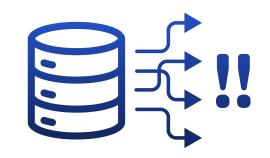
#### Maps

- Scenario
  - A guide to setting up a simple map solution on GovCMS SaaS.
- Analysis
- Solution



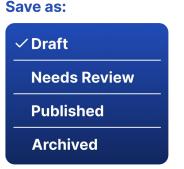
#### When Migrate isn't enough

- Scenario
  - A guide on how to set up content migrations on GovCMS SaaS where the requirements fall outside what is usually handled by the Migrate module.
- Analysis
- Solution



#### **Content Workflow**

- Scenario
  - A guide on how to set up content workflows on GovCMS SaaS to improve the quality and security of content.
- Analysis
- Solution



#### Conclusion



# What we will be talking about?



#### Why it's important?

#### Caveats



#### **Getting onto the platform: Complex migrations**



#### **Embargoed time sensitive content**



#### **Embargoed files**



#### eLearning and Microsites



#### **Sections and channels**



#### Search: Autocomplete



#### Webforms, CRM and Data collection



#### **Editor Notifications**



#### **User Notifications**

